

# BENTON HALL SOCIETY

*The BHS honors individuals who include OSU in their estate plan. Recognition is based on the individual's preference as indicated below. Information provided below is non-binding.*

Date: \_\_\_\_\_

Name (self): \_\_\_\_\_ Name (other): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Date of Birth (self): \_\_\_\_\_ Date of Birth (other): \_\_\_\_\_

I have established a lasting legacy to Oregon State University by including the **OSU Foundation** in the following way(s):

- Will    Living Trust    Charitable Remainder Trust    Charitable Lead Trust    Charitable Gift Annuity  
 Retirement Plan    Life Insurance Policy    Other \_\_\_\_\_

Describe your intended gift use:

- I have signed a Gift Agreement or Statement of Intent which designates:  
\_\_\_\_\_ College/Program.  
 I want my gift to be unrestricted.

If comfortable doing so, please indicate the approximate amount of your future gift (in current dollars):

- up to \$100,000  
 between \$100,000 - \$1,000,000  
 above \$1,000,000

Any additional information you want to share about your OSU estate gift:

\_\_\_\_\_  
\_\_\_\_\_

**NOTE:** Many **Benton Hall Society** members provide a copy of the relevant portions from their planning document. This enables Foundation staff to review legal language and ensure that the donor's objectives can be met. If you would like to do so, please return a copy of the appropriate sections of your document to the address below.

## ◆ ◆ Recognition Options ◆ ◆

- I would like my name(s) to be included on the **Benton Hall Society** membership rolls to encourage other gifts and to celebrate my special support of OSU's mission. (Please print how you would like your name(s) to appear.)

\_\_\_\_\_  
or

- I (we) prefer no public recognition.

\_\_\_\_\_  
signature

\_\_\_\_\_  
signature (if applicable)

Please sign above and return completed form to:

Office of Gift Planning  
Oregon State University Foundation  
707 SW Washington, Suite 500  
Portland, OR 97205  
503.553.3408 or 800.336.8217

