

BENTON HALL SOCIETY

The BHS honors individuals who include OSU in their estate plan. Recognition is based on the individual's preference as indicated below. Information provided below is non-binding.

Date: _____

Name (self): _____ Name (other): _____

Address: _____

Phone: _____ E-mail: _____

Date of Birth (self): _____ Date of Birth (other): _____

I have established a lasting legacy to Oregon State University by including the **OSU Foundation** in the following way(s):

- Will Living Trust Charitable Remainder Trust Charitable Lead Trust Charitable Gift Annuity
 Retirement Plan Life Insurance Policy Other _____

Describe your intended gift use:

- I have signed a Gift Agreement or Statement of Intent which designates: _____
 I want my gift to benefit the _____ College/Program.
 I want my gift to be unrestricted.

If comfortable doing so, please indicate the approximate amount of your future gift (in current dollars):

- up to \$100,000
 between \$100,000 - \$1,000,000
 above \$1,000,000

Any additional information you want to share about your OSU estate gift:

NOTE: Many **Benton Hall Society** members provide a copy of the relevant portions from their planning document. This enables Foundation staff to review legal language and ensure that the donor's objectives can be met. If you would like to do so, please return a copy of the appropriate sections of your document to the address below.

◆ ◆ Recognition Options ◆ ◆

- I would like my name(s) to be included on the **Benton Hall Society** membership rolls to encourage other gifts and to celebrate my special support of OSU's mission. (Please print how you would like your name(s) to appear.)

or

- I (we) prefer no public recognition.

signature

signature (if applicable)

Please sign above and return completed form to:

Office of Gift Planning
Oregon State University Foundation
707 SW Washington, Suite 500
Portland, OR 97205
503.553.3408 or 800.336.8217

